



ZDT Priced US\$400 Million Offering of Overseas Convertible Bonds

Taoyuan, Taiwan, June 23, 2020 -- Zhen Ding Technology Holding Limited (TWSE: 4958) today announced the third unsecured overseas convertible bonds issuance (the "Bonds"; ISIN number: XS2195093674) is priced with the conversion price of NT\$157.45 on June 22, 2020. The Bonds is expected to issue on June 30, 2020 and raised a total of US\$400 million from the offering.

The zero coupon Bonds will mature on June 30, 2025 at 100.00% of their principal amount. The closing price of our shares on the TWSE on June 22, 2020 was NT\$134.00. With such closing price as the reference share price, the conversion premium is calculated as 17.5%. The proceeds of this offering will be used to supplement the Company's working capital and for the repayment of loans. With a solid financial health, we will continue to invest in R&D of advanced technology and strengthen our leading position in the high-end product market.

About Zhen Ding Technology Holding

Zhen Ding Technology Holding Limited (TWSE: 4958) was established in 2006. The Company's main investments include Avary Holding (Shenzhen) Co., Limited (SZSE: 002938) and Qi Ding Technology Qinhuangdao Co., Limited. Zhen Ding specializes in printed circuit board ("PCB") and semiconductor related products, with early stage design-in, R&D, manufacturing and sales. The Company's products are used in the wide range of applications for computing, consumer, communications, automotive electronics and medical segments.

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