

Zhen Ding Technology Holding Limited (4958 TT)

June 2025 Monthly Revenue Report

Zhen Ding Technology Holding Limited (Ticker: 4958), a global leading PCB manufacturer, today reported June 2025 revenue of NT\$12,823 million, up 19.68% YoY and up 8.75% MoM, setting a record high for the same period in the company's history. In U.S. dollar terms, the growth rate was even stronger at 30.82% YoY. Second quarter revenue was NT\$38,203 million, up 17.87% YoY, and cumulative revenue for the first half reached NT\$78,285 million, up 20.58% YoY, both marking all-time highs for the respective periods.

According to Zhen Ding, June revenue continued its growth momentum. Among the company's four major product applications, IC substrates delivered the strongest performance, setting a new monthly record for the third consecutive month. This was followed by solid growth for Computer & Consumer Electronics and Mobile Communications, both achieving double-digit YoY growth. While the second quarter is traditionally a slow season and was further challenged by currency fluctuations, Zhen Ding demonstrated resilience by delivering record-high Q2 revenue, indicating that the "One ZDT" strategy is beginning to yield synergies. However, the company's near-term profitability may still be impacted by currency volatility and rising raw material costs.

Zhen Ding expects that, as it enters the traditional peak season in the third quarter, customer inventory build-up for new products and rising demand for IC substrates will drive its revenue and utilization rate to further increase. In addition, for new products launching in the second half, the company plans to adjust pricing to partially reflect higher raw material costs. Overall, the company's performance in the second half of the year will be significantly better than in the first half.

| Unit: thousands | Consolidated Revenue (NTD) |
|-------------------------|----------------------------|
| June 2025 | 12,823,095 |
| June 2024 | 10,714,552 |
| YoY Change (%) | 19.68% |
| 2Q 2025 | 38,203,475 |
| 2Q 2024 | 32,411,274 |
| YoY Change (%) | 17.87% |
| Jan – June, 2025 | 78,285,348 |
| Jan – June, 2024 | 64,921,589 |
| YoY Change (%) | 20.58% |

* The consolidated revenue for each month mentioned above is the amount that the Company announces and files with the Taiwan Stock Exchange on a monthly basis. The final consolidated revenue is subject to the financial report reviewed by CPAs. For further details, please visit “[Investors](#)” section on the company website.

About Zhen Ding Technology Holding Limited

Zhen Ding Technology Holding Limited (Taiwan Stock Exchange: 4958) specializes in the research, development, production, and sales of a diversified range of products, including flexible printed circuit board (FPC) and surface mount assembly (SMA), substrate-like PCBs (SLP), high-density interconnect (HDI) PCBs, high-layer-count and high-density (HLC-HDI) boards, multilayer rigid printed circuit boards (RPCB) and IC substrates (ICS). These products are widely used in end products such as computer information, consumer electronics, communications networks, automotive electronics, AI server high-speed computing, optical module and medical applications. The company offers professional one-stop shopping, full-solution services to customer worldwide. According to Prismark’s global PCB industry rankings by revenue, Zhen Ding has been ranked the world’s largest PCB manufacturer for eight consecutive years, from 2017 to 2024. For more detailed information, please visit the company website: www.zdtco.com.

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