臻鼎科技控股
Zhen Ding Tech. Holding

Zhen Ding Technology Holding Limited (4958 TT)

April 2026 Monthly Revenue Report

Zhen Ding Technology Holding Limited (Ticker: 4958), a global leading PCB manufacturer, today (May 6) reported April 2026 revenue of NT$15,196 million, up 11.83% YoY, reaching a record high for the same period in the company's history. For January through April 2026, cumulative revenue reached NT$55,924 million, up 4.20% YoY and also marking a record high for the same period. The performance reflects continued expansion in the company's revenue scale, driven by robust demand for high-end AI applications.

According to Zhen Ding, April revenue continued to benefit from strong demand for AI-related high-end applications. Revenue from the server/optical segment increased by more than 230% YoY, again reaching a new monthly record. Meanwhile, IC substrate revenue grew by nearly 70% YoY, also achieving a record monthly high. For the first four months of 2026, the combined revenue contribution from the server/optical and IC substrate segments exceeded 20%, underscoring the company's successful strategic transition from its traditional focus on consumer electronics toward the full AI value chain. Through continuous optimization of its product mix toward higher-end applications, Zhen Ding is steadily advancing its long-term strategy of shifting from a scale-driven model to a value-driven growth framework.

To capture the significant opportunities arising from the AI megatrend, Zhen Ding is advancing both capacity expansion and capital deployment. On April 22, the Group held a groundbreaking ceremony for the Huai'an Tech City HD Campus, where new HDI/mSAP and HLC facilities will be developed, with the aim of establishing Huai'an as the world's largest and most technologically advanced PCB manufacturing base. In addition, on April 17, the Board approved a proposal for its subsidiary, Leading Technology, to apply for listing on the Hong Kong Stock Exchange. Through access to international capital markets, the company aims to accelerate capacity expansion and technological advancement in high-end IC substrates for AI applications, further unlocking the value of its high-growth business segments.

Looking ahead, Zhen Ding stated that, supported by sustained demand for AI computing, growth momentum in both the server/optical and IC substrate segments is expected to increase quarter-by-quarter throughout the year. Leveraging its comprehensive product portfolio and the ramp-up of new high-end capacity across multiple sites, the company expects both revenue scale and profitability to improve concurrently, with overall growth set to outpace historical levels. This is expected to further reinforce Zhen Ding's leadership position in the global PCB industry.

Unit: thousands	**Consolidated Revenue (NTD)**
April 2026	**15,196,261**
April 2025	**13,589,057**
YoY Change (%)	11.83%
Jan – April 2026	**55,924,447**
Jan – April 2025	**53,670,930**
YoY Change (%)	4.20%

* The consolidated revenue for each month mentioned above is the amount that the Company announces and files with the Taiwan Stock Exchange on a monthly basis. The final consolidated revenue is subject to the financial report reviewed by CPAs. For further details, please visit "Investors " section on the company website.

About Zhen Ding Technology Holding Limited

Zhen Ding Technology Holding Limited (Taiwan Stock Exchange: 4958) specializes in the research, development, production, and sales of a diversified range of products, including flexible printed circuit board (FPC) and surface mount assembly (SMA), substrate-likes PCBs (SLP), high-density interconnect (HDI) PCBs, high-layer-count and high-density (HLC-HDI) boards, multilayer rigid printed circuit boards (RPCB) and IC substrates (ICS). These products are widely used in end products such as computer information, consumer electronics, communications networks, automotive electronics, AI server high-speed computing, optical module and medical applications. The company offers professional one-stop shopping, full-solution services to customer worldwide. According to Prismark's global PCB industry rankings by revenue, Zhen Ding has been ranked the world's largest PCB manufacturer for nine consecutive years, from 2017 to 2025. For more detailed information, please visit the company website: www.zdtco.com.

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