臻鼎科技控股
Zhen Ding Tech. Holding

Zhen Ding Technology Holding Limited (4958 TT)

May 2026 Monthly Revenue Report

Zhen Ding Technology Holding Limited (Ticker: 4958), a global leading PCB manufacturer, today (June 5) reported May 2026 revenue of NT$16,201 million, up 37.40% YoY and 6.61% MoM, again setting a record high for the same period in the company's history. For January through May 2026, cumulative revenue reached NT$72,126 million, up 10.18% YoY, also marking a record high for the same period. The performance reflects continued expansion in the company's revenue scale, driven by robust demand for high-end AI applications.

According to Zhen Ding, May revenue reached the highest monthly level so far this year and delivered strong YoY growth, supported by growth across all four major product applications. Among them, rising order momentum for high-end AI-related products drove the most significant growth in the server/optical module segment, with revenue increasing nearly 250% YoY, followed by the IC substrate business, with revenue up nearly 80% YoY. Both segments set new single-month record highs. For the first five months of the year, server/optical module and IC substrate revenue together accounted for more than 21% of total revenue, underscoring that the company's strategic transition from its traditional focus on consumer electronics toward the full AI value chain is gradually bearing fruit.

In addition, Zhen Ding recently announced that it has officially joined the NVIDIA MGX™ ecosystem. Leveraging its core PCB technologies in high-layer-count and high-speed transmission applications, the company is supporting the key requirements of the third-generation MGX system architecture, including high-density, modular, and cable-free designs. According to Zhen Ding, joining the NVIDIA MGX ecosystem not only represents strong international recognition of the company's advanced PCB technology, product reliability, and mass production capabilities, but also underscores its deepening role as a key enabler within the global AI computing supply chain.

Looking ahead, Zhen Ding expects 2026 to mark the beginning of a new growth cycle, supported by sustained demand for AI computing, the continued ramp-up of high-end products for global customers, and the ongoing build-out of new capacity. The company targets its server/optical module revenue to more than double this year and has further raised its IC substrate revenue growth target to 80%+ YoY. Meanwhile, as Zhen Ding continues to upgrade its operating structure toward higher technological barriers, higher value-added applications, and a more favorable product mix, the company expects both its overall revenue scale and profitability to improve in tandem.

Unit: thousands	**Consolidated Revenue (NTD)**
May 2026	**16,201,199**
May 2025	**11,791,323**
YoY Change (%)	37.40%
April 2026	**15,196,261**
YoY Change (%)	6.61%
Jan – May, 2026	**72,125,646**
Jan – June, 2025	**65,462,253**
YoY Change (%)	10.18%

* The consolidated revenue for each month mentioned above is the amount that the Company announces and files with the Taiwan Stock Exchange on a monthly basis. The final consolidated revenue is subject to the financial report reviewed by CPAs. For further details, please visit "Investors" section on the company website.

About Zhen Ding Technology Holding Limited

Zhen Ding Technology Holding Limited (Taiwan Stock Exchange: 4958) specializes in the research, development, production, and sales of a diversified range of products, including flexible printed circuit board (FPC) and surface mount assembly (SMA), substrate-likes PCBs (SLP), high-density interconnect (HDI) PCBs, high-layer-count and high-density (HLC-HDI) boards, multilayer rigid printed circuit boards (RPCB) and IC substrates (ICS). These products are widely used in end products such as computer information, consumer electronics, communications networks, automotive electronics, AI server high-speed computing, optical module and medical applications. The company offers professional one-stop shopping, full-solution services to customer worldwide. According to Prismark's global PCB industry rankings by revenue, Zhen Ding has been ranked the world's largest PCB manufacturer for eight consecutive years, from 2017 to 2025. For more detailed information, please visit the company website: www.zdtco.com.

Spokesperson:

Duen Ling
Corporate Governance & Investor Relations Division
Tel: 886 3 3830101
Email: duen.t.ling@zdtco.com